

Holding Monex, S.A.B. de C.V. MONEXB

Closing Price

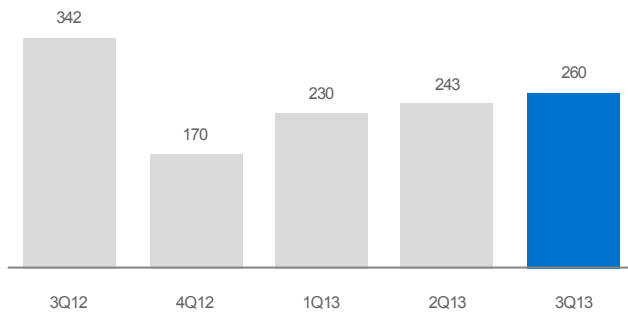
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Sector/Industry

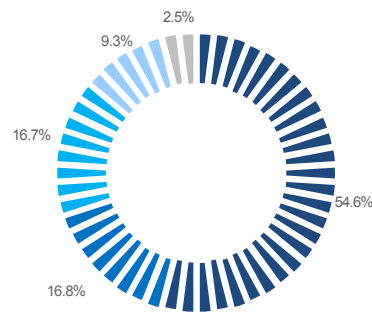
Forex & Payment Services

Market Cap	52-week Range	Avg. Daily Trading Vol.	Shares Mil	Quarterly Dividend Yield
6,794 M	16.50 - 19.00	11,555	392.7	0.00 %

Quarterly Net Profit



Our business, products and services



Monex is a holding company, whose subsidiaries are Monex Grupo Financiero, Pagos Intermex and Prestaciones Universales. Holding Monex is headquartered in Mexico City has 27 years of experience in the financial market; primarily focused in providing corporate clients foreign exchange and international payment services.

Employees 2013: 2,544

- FX and Payment Services / Mexico
- Securities Brokerage Services & trading
- FX and Payment Services / International Subsidiaries
- Traditional Banking & Trust Services
- Remittances & Other Services

HOLDING MONEX REPORTS

Third Quarter 2013 Results

MEXICO CITY, October 24th, 2013 - Holding Monex S.A.B. de C.V. (BMV: MONEX) reports third quarter net revenue of 3,265 million pesos at the end of September 2013.

The composition of the accrued operating income in September 2013 is mainly composed of 54.6% in domestic foreign exchange operations, while 16.7% was generated by foreign exchange operations from our two subsidiaries abroad, Monex Europe and Tempus, Inc. Our international operations showed a quarterly growth of 36.6% and accrued 132.2% respectively. It's worth mentioning results presented by our Traditional Banking & Trust Services whose participation grew 53% versus the results from prior year period.

Outstanding Events

On September 12, 2013, Holding Monex and its affiliate Pagos Intermex, held, a Purchase Agreement, as sellers, of the 100% of Prestaciones Universales shares, with C.D. Holding Internacional SAS, as the buyer.

The transaction is subject to several conditions including the respective authorization from the Federal Competition Commission (Comisión Federal de Competencia) and other authorizations that may apply.

2011	2012	TTM *	Sep 13	3Q13	Financial Highlights
4,143	4,479	4,385	3,265	1,006	Total Oper Revenue
1,260	1,527	1,232	925	272	Earnings before taxes
3040	34.09	28.09	28.33	27.08	Operating Margin %
849	1,032	903	733	260	Net Income
2025	22.86	20.58	22.45	25.84	Net Margin %
43,708	38,948	54,104	54,104	54,104	Total Assets
40,352	35,146	49,970	49,970	49,970	Total Liabilities
3,356	3,802	4,133	4,133	4,133	Total Equity
3,643	4,493	4,551	4,551	4,551	Loan Portfolio (net)
4,179	6,691	8,210	8,210	8,210	Deposits
399	393	393	393	393	Shares Outstanding **
0.56	0.68	1.12	0.94	0.00	Dividend Per Share ***
2.13	2.63	2.30	1.87	0.66	Earnings Per Share
8.42	9.68	10.52	10.52	10.52	Book Value Per Share
2011	2012	TTM *	Sep 13	3Q13	Profitability Ratios
1.94	2.65	1.67	1.81	1.92	Return on Assets % ****
25.31	27.16	21.84	23.64	25.16	Return on Equity % ****
21.64	20.38	19.34	19.34	19.34	ICAP Banco Monex *****
2011	2012	TTM *	Sep 13	3Q13	Ratios
8.50	6.84	7.53	7.53	7.53	Price/Earnings
2.15	1.86	1.64	1.64	1.64	Price/Book
3.07	3.77	6.47	5.45	0.00	Dividend Yield %

FitchRatings

STANDARD
& POOR'S

Long Term	Short Term	Outlook	Long Term	Short Term	Outlook	Credit Ratings *****
'A(mex)'	'F1'	Stable	'mxA'	'mxA-2'	Stable	Holding Monex (NS)
'A+(mex)'	'F1'	Stable	'mxA+'	'mxA-1'	Stable	Banco Monex (NS)
'A+(mex)'	'F1'	Stable	'mxA+'	'mxA-1'	Stable	Monex CB (NS)
-	-	-	'BB+'	'B'	Stable	Monex CB (GS)

* TTM: Trailing Twelve Months ** Figures in millions of pesos *** Paid dividends during the period used for analysis **** Annualized information for the third quarter and September 2013 ***** Last figure published by BANXICO (Aug 2013) ***** NS: National Scale | GS: Global Scale

For more information

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Accounting Series: According to the "General arrangements applicable to securities issuers and other participants in the stock market is the eighth title" Article 78 Title VIII, states: Financial statements of financial institutions should be prepared and audited in accordance with the accounting and auditing standards issued by Mexican authorities. Preceding paragraph arrangements also apply to the financial statements of companies through its subsidiaries performs predominantly financial activities which are subject to Mexican authorities supervision. Through its subsidiaries Monex performs predominantly financial activities which are subject to Mexican authorities supervision that's why Monex develops and audits its financial statements on the same basis that those refer subsidiaries, in order to have comparable financial information consistent with financial entities regulated by the CNBV ("Banking and Securities National Commission").

Holding Monex, S.A.B. de C.V. MONEXB

The significant accounting policies applied by Holding Monex comply with the accounting criteria established by the Comisión Nacional Bancaria y de Valores (CNBV) in the "General Provisions Applicable to Financial Groups, Credit Institutions and Brokerage Houses, Mutual Funds and Companies that Provide Services Thereto", in its rulings and mandates issued generally and directed to specific issuers, which require management to make certain estimates and judgments to determine the amounts included in the consolidated financial statements and related disclosures. Although the actual results may differ from such estimates, management believes that the estimates and judgments used in the preparation of these consolidated financial statements were appropriate under the circumstances.

	3Q13			3Q12		Jan - Sep 13			Jan - Sep 12	
Operating Revenue Per Line of Business	Amount	(%)	vs. 3Q12	Amount	(%)	Amount	(%)	vs. 2012	Amount	(%)
Forex and Payment Services	810	71.4	2.6	790	69.9	2,464	75.0	12.9	2,183	69.0
National	621	54.6	-4.7	651	57.6	1,980	60.2	0.3	1,975	62.4
International	190	16.7	36.6	139	12.3	484	14.7	132.2	209	6.6
Traditional Banking and Trust Services	106	9.3	53.0	69	6.1	262	8.0	25.5	209	6.6
Securities Brokerage & Trading Services	191	16.8	19.7	159	14.1	477	14.5	9.0	438	13.8
Prepaid, Remittances & Other Services ¹	28	2.5	-74.7	112	9.9	84	2.6	-74.9	334	10.6
Condensed Financial Sheet Data	Amount	(%)	vs. 3Q12	Amount	(%)	Amount	(%)	vs. 2012	Amount	(%)
Total Operating Revenues	1,006	100	-17.6	1,221	100	3,265	100.0	-2.8	3,359	100
Management and Promotion Expenses	731	72.6	-1.6	743	60.8	2,364	72.4	10.4	2,142	63.8
Other Operating Income and Expenses	-3	-0.3	-1496.6	.2	0.0	24	0.8	633.7	3	0.1
Operating Income	272	27.1	-43.1	479	39.2	925	28.3	-24.2	1,220	36.3
Taxes	35	3.4	-74.9	137	11.2	214	6.6	-40.2	358	10.7
Discontinued Operations ¹	22	2.2	-	-	-	22	0.7	-	-	-
Net Income	260	25.8	-23.8	341	27.9	733	22.4	-15.0	862	25.7
Sep 13 vs. Dec 12					Sep 13 vs. Sep 12					
Selected Balance Sheet Data	Sep 13	Dec 12	Variation %	Variation \$	Sep 12	Variation %	Variation \$			
Liquid assets	5,008	2,805	78.5	2,203	2,279	119.8	2,729			
Investment in securities, repos, derivatives and margin accounts	13,210	15,465	-14.6	(2,255)	12,034	9.8	1,177			
Loan Portfolio (net)	4,551	4,493	1.3	58	4,344	4.8	207			
Other accounts receivables (net)	28,220	13,804	104.4	14,416	16,736	68.6	11,484			
Properties, furniture, equipment (net) and awarded assets	96	100	-3.9	(4)	92	4.6	4			
Other assets	2,113	2,281	-7.3	(168)	2,388	-11.5	(274)			
Discontinued Operations on Assets	906	-	-	906	-	-	906			
Total Assets	54,104	38,948	38.9	15,156	37,872	42.9	16,232			
Deposits	8,210	6,691	22.7	1,519	4,346	88.9	3,865			
Loans from Banks and other institutions	628	3,148	-80.1	(2,520)	1,277	-50.8	(649)			
Transactions with securities, repos and derivatives	9,956	11,624	-14.3	(1,668)	9,948	0.1	8			
Other liabilities	30,081	13,683	119.8	16,398	18,640	61.4	11,442			
Discontinued Operations on Liabilities	1,094	-	-	1,094	-	-	1,094			
Total Liabilities	49,970	35,146	42.2	14,824	34,211	46.1	15,760			
Initial Equity	1,506	1,506	0.0	(0)	1,506	0.0	0			
Earned Equity	2,627	2,296	14.4	331	2,155	21.9	472			
Total Equity	4,133	3,802	8.7	331	3,661	12.9	472			
Total Liabilities and Equity	54,104	38,948	38.9	15,156	37,872	42.9	16,232			
Sep 13 vs. Dec 12					Sep 13 vs. Sep 12					
Loan Portfolio	Sep 13	Dec 12	Variation %	Variation \$	Sep 12	Variation %	Variation \$			
Loan Portfolio (net)	4,551	4,494	1.3	57	4,344	4.77	207			
Performing Loan Portfolio	4,695	4,539	3.5	157	4,386	7.06	310			
Non-performing Loan Portfolio	95	38	146.7	56	32	195.71	63			
Loan Risk Reserves	(240)	(84)	186.2	(156)	(74)	223.20	(165)			
Non-performing Loans Ratio (IMOR) % **	1.98	0.84	135.7	1.14	0.73	172.71	1.26			
Coverage Ratio (ICOR) % ***	5.26	1.86	182.6	3.40	1.71	208.49	3.56			
3Q13 vs. Dic 12					3Q13 vs. 3Q12					
Profitability Ratios	3Q13	Dec 12	Variation %	\$ O/(U)	3Q12	Variation %	\$ O/(U)			
Return on Assets (annualized) %	1.81	2.65	-31.9	(1)	3.03	-40.5	(1)			
Return on Equity (annualized) %	23.64	27.16	-12.9	(4)	31.38	-24.7	(8)			

¹ Third quarter and accrued financial results ending September 2013 for Prestaciones Universales, are presented as discontinued operations.

Figures in millions of pesos
 ** Non-performing Loan Portfolio / Total Loan Portfolio *** Loan Risk Reserves / Loan Portfolio (net)
 Annualized return formula: (Return on N quarters / Number of quarters used to achieve the return) * 4 / Assets or Capital at the end of the quarter.

Holding Monex, S.A.B. de C.V. MONEXB

THIRD QUARTER BUSINESS OVERVIEW

HOLDING MONEX REPORTS THIRD-QUARTER 2013 ACCRUED OPERATING REVENUE OF \$3,265 MILLION PESOS AND NET INCOME OF \$733 MILLION PESOS OR \$1.87 PESOS PER SHARE.

BOOK VALUE INCREASED 13.7% TO \$10.52 PESOS PER SHARE COMPARED TO THE SAME PERIOD OF 2012.

BANCO MONEX LOAN PORTFOLIO (NET) REACH \$4,551 MILLION PESOS 4.8% HIGHER THAN THE SAME PERIOD OF THE YEAR PRIOR.

General Outlook

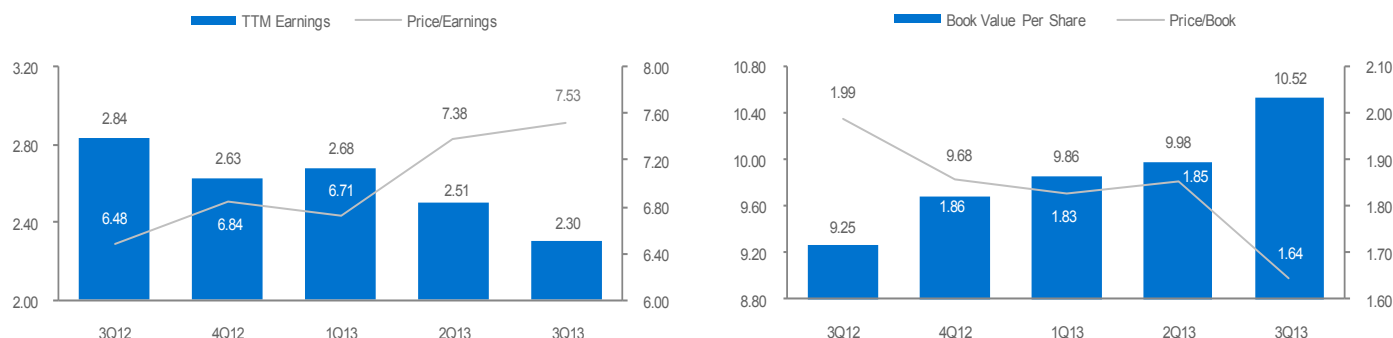
FX, Payments and Brokerage Revenue

Holding Monex is a holding company, whose subsidiaries are Monex Grupo Financiero and Pagos Intermex. Monex has 27 years experience in the financial market, period during which it has shown a constant and solid growth in traded volume and number of clients. Through a successful promotional force distributed in 40 cities in Mexico, Monex offers financial products that satisfy foreign exchange, payment, investment and financial coverage and consultancy needs of its clients.

The Subsidiary companies of Monex Grupo Financiero are Banco Monex, Monex Casa de Bolsa and Monex Fondos, through which we provide our clients with the following products: foreign exchange, capital market trading (debt, stock market and investment banking), investment funds, risk management products, international investment, trust services, loans and letters of credit, among others

Pagos Intermex is a Holding Monex subsidiary company through which it participates in the remittance payment business: Pagos Intermex is a company dedicated to the fast and secure payment of family remittances by account of money transfers or remittance companies located mainly in the USA. In order to carry out the business in Mexico, Pagos Intermex has a network of 60 branch offices for payment distribution, as well as correspondents with nearly 991 payment locations in Mexico.

MONEX: Stock Information



Monex B: Quarterly Trends

Per Share Data	3Q12	4Q12	1Q13	2Q13	3Q13	3Q13 Change %	
						2Q13	3Q12
Minimum	17.30	16.90	17.00	18.00	16.50	-8.33	-4.62
Maximum	19.00	18.50	18.50	18.50	19.00	2.70	0.00
Closing Price	18.39	17.99	18.00	18.50	17.30	-6.49	-5.93
Daily Trading Volume	34,204	38,192	4,862	893	2,917	226.74	-91.47
Shares Outstanding	395.6	392.7	392.7	392.7	392.7	0.00	-0.73
Market Cap	7,276	7,065	7,069	7,266	6,794	-6.49	-6.61
Dividends TTM	0.76	0.68	0.71	1.29	1.12	-13.57	47.68
Earnings TTM	2.84	2.63	2.68	2.51	2.30	-8.29	-19.00
Book Value Per Share	9.25	9.68	9.86	9.98	10.52	5.43	13.73
Price/Earnings	6.48	6.84	6.71	7.38	7.53	1.97	16.15
Price/Book	1.99	1.86	1.83	1.85	1.64	-11.31	-17.28
Dividend Yield %	4.12	3.77	3.92	7.00	6.47	-7.57	56.98